



*The State Bar of California*

## 1.3 Discuss PDI Committee Priorities for 2025: Reporting Framework

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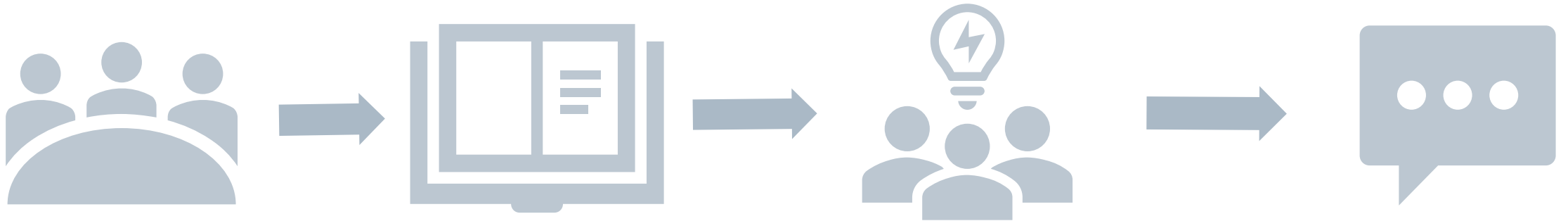
PDI Committee, February 7, 2025

**Explore ways to refine the LSTFC's reporting framework to reduce burdens on grantees, support transparency and mutual accountability, and promote impactful communications with stakeholders.**

- Analyze legal aid data collected over the past five years and report summary findings, including overall trends and service impacts.
- Inventory current reporting and application requirements.
- Research how other legal aid funders and philanthropic organizations assess grantee outcomes and impact.
- Design a standardized reporting requirement template to be used across all grant types.
- Develop potential ways to use data to monitor and communicate impact.



## Next Steps



Present project  
plan at 2/28 LSTFC  
Meeting

Inventory existing  
grantee data, 5-  
year look back  
report, research  
other funders and  
best practices

Launch & engage  
with stakeholder  
working group for  
regular feedback

Share updates &  
recommendations  
with PDI  
Committee and  
LSTFC





# Discussion Questions

1. What grantee data have you found the most useful to inform decision-making?
2. What grantee data do you wish you had access to or more information about and why?



# Thank you!

- For questions or to share additional information, please contact:
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