

4.3 Technical Corrections to the Schedule of Charges and Deadlines (Appendix A to the Rules of the State Bar) including Retroactive Approval of Changes to the Annual Licensee and Noncompliance Deadline and Update to Accreditation Services Fees Based on Law School Enrollment; and Annual Recommendation to the Supreme Court for Suspensions of Licensees Delinquent in Payment of License Fees



The State Bar of California

OPEN SESSION AGENDA ITEM 4.3 MAY 2025 FINANCE COMMITTEE

DATE: May 22, 2025

TO: Members, Finance Committee
Members, Board of Trustees

FROM: Aracely Montoya-Chico, Chief Financial Officer
Jake Lewis, Principal Financial Analyst, Office of Finance

SUBJECT: Technical Corrections to the Schedule of Charges and Deadlines (Appendix A to the Rules of the State Bar) including Retroactive Approval of Changes to the Annual Licensee and Noncompliance Deadline and Update to Accreditation Services Fees Based on Law School Enrollment; and Annual Recommendation to the Supreme Court for Suspensions of Licensees Delinquent in Payment of License Fees

EXECUTIVE SUMMARY

This staff report seeks Board approval of the recommendation for the annual recurring suspension of attorneys who fail to pay their license fees to the Supreme Court of California. Additionally, it requests the approval of the following proposed changes to the Schedule of Charges and Deadlines (Appendix A to the Rules of the State Bar):

1. Updates to the Annual Licensee and Noncompliance deadline for 2025 from March 30 to April 3;
 2. Technical corrections and edits to the document; and
 3. Updates to the Accreditation Services fee applied to California Accredited Law Schools based on updated aggregate student enrollment.
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RECOMMENDED ACTION

That the Board of Trustees, upon the recommendation of Finance Committee, approves the annual suspension of attorneys for failure to pay license fees to the Supreme Court of California and approve the technical corrections to the sections of the Rules of the State Bar of California, Appendix A: Schedule of Charges and Deadlines, as presented in Attachments A (redline version) and B (clean version). Only the revised sections of Appendix A are being presented, the

remainder is excluded as it remains unchanged.

Further, that the Board of Trustees, upon recommendation of the Finance Committee, approve changing the amount of the Accreditation Services fee from \$60.44 to \$54.85 per enrolled student for California Accredited Law Schools (CALS) and changing the fee amount from \$53.79 to \$48.81 per enrolled student for CALS that are recognized by the Committee of Bar Examiners as jointly accredited, as presented in Attachments A and B.

DISCUSSION

Extension of the 2025 Annual Billing Cycle Deadline for Licensees to April 3, 2025

In 2025, the State Bar began its billing cycle on February 1, with a special group of attorneys starting on January 13, a change from the previous years when the cycle opened on December 1. The new timeline allowed attorneys to renew their annual licenses using the updated My State Bar Profile (MSBP) and Agency Billing (AB) interface. The new billing cycle was originally set to close on April 1. Although Appendix A indicates a March 30 deadline, the actual deadline for 2025 was April 1. This adjustment was made because March 30 fell on a Sunday, and March 31 was a holiday.

As discussed in Board Chair Brandon Stallings's report during the [April 2025 Board meeting](#), there were challenges during the 2025 billing cycle, including a temporary outage of MSBP and AB systems for 2.5 hours on April 1. To accommodate the outage and ensure that licensees were not penalized for late submissions, the deadline was extended to April 3. This change requires retroactive Board approval for formal adoption.

Technical Corrections Relating to the Uniformity of the Document

Appendix A has been updated primarily through individual submissions from State Bar offices over the years. This piecemeal approach has led to various errors in style, formatting, and editing. Recently, it has begun to be managed as a cohesive document. Staff conducted a review of Appendix A to address formatting inconsistencies and technical errors.

All changes are highlighted in redline format in Attachment A, with a clean version provided in Attachment B. Only the revised sections of Appendix A are being presented, the remainder is excluded as it remains unchanged.

Recommendation of Suspension of Attorneys to the Supreme Court of California for Failure to Pay License Fees

Each year, the Board instructs State Bar staff to recommend the suspension of licensees to the Supreme Court of California who fail to pay their fees by the payment deadlines specified in the Schedule of Charges and Deadlines. Staff is now requesting approval to make this recommendation for 2025. Additionally, staff proposes that the Board authorize State Bar staff to automatically submit this recommendation annually on behalf of the Board moving forward, eliminating the need for yearly approval.

Update to Accreditation Services Fee Based on Law School Enrollment

In [March 2024](#), the Board approved revisions to the fees assessed to CALS. The revisions included an Accreditation Services fee based on total law school student enrollment numbers.

The Accreditation Services fee is collected annually when law schools submit their compliance reports to the State Bar. It supports a range of accreditation-related services, including the review of compliance reports, ongoing engagement with schools, rule development and enforcement, and guidance on maintaining compliance. Schools that are accredited by another entity and are recognized as jointly accredited by the Committee of Bar Examiners are charged a reduced fee, reflecting the lower level of State Bar staff time and resources required.

In setting the Accreditation Services fee, the Board established a baseline total anticipated revenue generated from the fee of \$275,000 annually. This was a reduction from the \$412,000 originally proposed by staff in [September 2023](#), which would have fully covered the cost of law school oversight at the time. The Board opted to lower the fee to continue partially subsidizing law school oversight activities.

Currently, the Accreditation Services fee amount is determined using the following methodology:

$$(\$275,000/\text{aggregate student enrollment across all CALS}) \times \text{school's total enrollment}$$

The Board also approved a reduced Accreditation Services fee for CALS recognized by the Committee of Bar Examiners as jointly accredited by another accreditor¹:

$$[(\$275,000/\text{aggregate student enrollment across all CALS}) \times 89\%] \times \text{school's total enrollment}$$

In [July 2024](#), staff brought to the Board validated enrollment figures and the Board approved the fee to be paid in late 2024. Staff were directed to return to the Board annually to update the fee amount according to updated enrollment figures gathered from law schools through their annual compliance reports submitted at the end of each year.

The updated aggregate enrollment reported by CALS in the annual compliance reports received in late 2024 is 5,014 students yielding a new Accreditation Services fee amount of \$54.85 per enrolled student and \$48.81 per enrolled student for jointly accredited CALS. Because

¹ The Committee of Bar Examiners accredits certain law schools in California that fully comply with the Accredited Law School Rules. Schools accredited by both the committee and a U.S. Department of Education-recognized accreditor can become "Jointly Accredited Law Schools." Jointly accredited law schools must comply with core requirements defined in Rule 4.147(C) but are subject to fewer accreditation requirements. The aim is to streamline regulation and reduce redundancies for both the committee and the law schools. Staff estimate an approximate 11 percent reduction in staff time dedicated to accreditation services for jointly accredited schools resulting in a reduced accreditation services fee for those schools as detailed in the staff report provided to the Board in March 2024 titled ["Adoption of Admissions Fee Increases Related to California Accredited Law Schools."](#)

aggregate enrollment has increased, the per-student fee amounts are lower than the current fee amounts.

Staff seeks Board action at this time because the Accreditation Services fee is invoiced to CALS in mid-September, ahead of the Board's next scheduled meeting, with payment due by November 15.

PREVIOUS ACTION

[Approval of the 2025 Schedule of Charges and Deadlines](#)

FISCAL/PERSONNEL IMPACT

The Accreditation Services fee is expected to continue to generate roughly \$275,000 in revenue annually regardless of aggregate enrollment at CALS. Total expenditures for the law school regulation program are budgeted at \$798,000 and total revenue generated across all law school fees for CALS and registered unaccredited law schools is budgeted at \$430,000 for 2025.

AMENDMENTS TO RULES

Title 2, Division 3, Rule 2.45

Appendix A of the Rules of the State Bar, Schedule of Charges and Deadlines

AMENDMENTS TO BOARD OF TRUSTEES POLICY MANUAL

None

STRATEGIC PLAN GOALS & IMPLEMENTATION STEPS

Goal 2. Protect the Public by Enhancing Access to and Inclusion in the Legal System

RESOLUTIONS

Should the Finance Committee concur, it is:

RESOLVED, that the Finance Committee recommends that the Board of Trustees approves and adopts the amendments to the Rules of the State Bar of California, Appendix A: Schedule of Charges and Deadlines, as set forth in Attachments A (redline version) and B (clean version). Only the revised sections of Appendix A are being presented, the remainder is excluded as it remains unchanged; and it is

FURTHER RESOLVED, that the Finance Committee recommends that the Board of Trustees recommends to the Supreme Court that each licensee who fails to fully pay fees, penalties, and/or costs as established pursuant to sections 6086.10, 6140, 6140.5(c), 6140.55, 6140.6, 6140.7, 6140.9, and 6141 on or before June 30, as identified by staff, be suspended from the practice of law in California, effective July 1, or as soon as practicable thereafter for the State Bar to effectuate the suspensions, until such time

as they may be reinstated, upon the payment of the delinquent fees, penalties, or costs and of such additional fees, penalties, or costs as may have accrued at the time of such payment; and it is

FURTHER RESOLVED, that the Finance Committee recommends that the Board of Trustees, for the purpose of withdrawing the foregoing recommendation for suspension in particular cases, authorizes and directs State Bar staff to notify the Clerk of the Supreme Court of California of the name of any licensee of the State Bar who, by proper remittance and prior to the effective date of the Supreme Court of California order of suspension, pays to the State Bar fees, penalties, or costs in the amount in which they are delinquent; and to notify the Clerk of the Supreme Court of California of the consequent withdrawal of the Board of Trustees' recommendation for suspension; and it is

FURTHER RESOLVED, that the Finance Committee recommends that the Board of Trustees orders State Bar staff, on behalf of the Board of Trustees, to annually recommend to the Supreme Court that each licensee, as identified by staff, who fails to fully pay fees, penalties, and/or costs as established pursuant to sections 6086.10, 6140, 6140.5(c), 6140.55, 6140.6, 6140.7, 6140.9, and 6141 be suspended from the practice of law in California until such time as they may be reinstated, upon the payment of the delinquent fees, penalties, or costs and of such additional fees, penalties, or costs as may have accrued at the time of such payment; and that for the purpose of withdrawing the foregoing recommendation for suspension in particular cases, orders State Bar staff to notify the Clerk of the Supreme Court of California of the name of any licensee of the State Bar who, by proper remittance and prior to the effective date of the Supreme Court of California order of suspension, pays to the State Bar fees, penalties, or costs in the amount in which they are delinquent; and to notify the Clerk of the Supreme Court of California of the consequent withdrawal of the Board of Trustees' recommendation for suspension.

Should the Board of Trustees concur, it is:

RESOLVED, that the Board of Trustees, upon recommendation of the Finance Committee, approves and adopts the amendments to the Rules of the State Bar of California, Appendix A: Schedule of Charges and Deadlines, as set forth in Attachments A (redline version) and B (clean version). Only the revised sections of Appendix A are being presented, the remainder is excluded as it remains unchanged; and it is

FURTHER RESOLVED, that the Board of Trustees, upon recommendation of the Finance Committee, recommends to the Supreme Court, that each licensee who fails to fully pay fees, penalties, and/or costs as established pursuant to sections 6086.10, 6140, 6140.5(c), 6140.55, 6140.6, 6140.7, 6140.9, and 6141 on or before June 30, as identified by staff, be suspended from the practice of law in California, effective July 1, or as soon as practicable thereafter for the State Bar to effectuate the suspensions, until such time as they may be reinstated, upon the payment of the delinquent fees, penalties, or costs

and of such additional fees, penalties, or costs as may have accrued at the time of such payment; and it is

FURTHER RESOLVED, that the Board of Trustees, upon recommendation of the Finance Committee, for the purpose of withdrawing the foregoing recommendation for suspension in particular cases, authorizes and direct State Bar staff to notify the Clerk of the Supreme Court of California of the name of any licensee of the State Bar who, by proper remittance and prior to the effective date of the Supreme Court of California order of suspension, pays to the State Bar fees, penalties, or costs in the amount in which they are delinquent; and to notify the Clerk of the Supreme Court of California of the consequent withdrawal of the Board of Trustees' recommendation for suspension; and it is

FURTHER RESOLVED, that the Board of Trustees, upon the recommendation of the Finance Committee, orders State Bar staff, on behalf of the Board of Trustees, to annually recommend to the Supreme Court that each licensee, as identified by staff, who fails to fully pay fees, penalties, and/or costs as established pursuant to sections 6086.10, 6140, 6140.5(c), 6140.55, 6140.6, 6140.7, 6140.9, and 6141 be suspended from the practice of law in California until such time as they may be reinstated, upon the payment of the delinquent fees, penalties, or costs and of such additional fees, penalties, or costs as may have accrued at the time of such payment; and that for the purpose of withdrawing the foregoing recommendation for suspension in particular cases, orders State Bar staff to notify the Clerk of the Supreme Court of California of the name of any licensee of the State Bar who, by proper remittance and prior to the effective date of the Supreme Court of California order of suspension, pays to the State Bar fees, penalties, or costs in the amount in which they are delinquent; and to notify the Clerk of the Supreme Court of California of the consequent withdrawal of the Board of Trustees' recommendation for suspension.

ATTACHMENTS LIST

- A. Redlined version of the sections of Appendix A: Schedule of Charges and Deadlines
- B. Clean version of the sections of Appendix A: Schedule of Charges and Deadlines

RULES OF THE STATE BAR OF CALIFORNIA
APPENDIX A: SCHEDULE OF CHARGES AND DEADLINES

The Rules of the State Bar provide that “If a rule refers to the Schedule of Charges and Deadlines, the referenced date or amount is part of the rule.”¹ Unrevised rules state such amounts or dates in their text or otherwise indicate what they are.

Charges and deadlines are adopted by the Board of Trustees unless otherwise indicated.

Note: Charges are base amounts that may be increased as specified by rule or otherwise authorized by law.

ANNUAL LICENSING, NONCOMPLIANCE, REINSTATEMENT, AND MISCELLANEOUS REGULATION FEES⁷

Rule	Description	Amount	Deadline
2.2(G)	Licensee Record noncompliance	\$103.00	Mar. 30
2.2(H)	Reinstatement fee to terminate Licensee Record inactive enrollment	\$308.00	At time reinstatement is requested
2.3(A)(1)	Civility Oath noncompliance	\$103.00 ²	Mar. 30
2.3(D)(1)	Reinstatement fee to terminate Civility Oath inactive enrollment	\$308.00 ²	At time reinstatement is requested
2.5(J)	CTAPP noncompliance	\$103.00	Mar. 30
	Reinstatement fee to terminate CTAPP inactive enrollment	\$308.00	At time reinstatement is requested
2.11	Annual fees at active rate	\$598.00	Mar. 30
	Annual fees at inactive rate	\$205.00	Mar. 30
2.12	(A) Admitted between Jan. 1 and May 31	\$598.00	45 days from invoice date
	(B) Admitted between Jun. 1 and Nov. 30	\$299.00	45 days from invoice date
	(C) Administrative fee for admission in December	None	— Not applicable
2.13	Penalties for late payment of annual fees received at the State Bar <i>after Mar. 30.</i> None		—
	Billed at active rate	\$103.00	Mar. 30
	Billed at inactive rate	\$31.00	Mar. 30 Penalty due if payment not received by deadline set forth in rule 2.11
	Late initial fee penalty for new a Attorneys admitted between Jan. 1 and May 31	\$103.00	45 days from invoice date Penalty due if payment not received by deadline set forth in rule 2.12
	Late initial fee penalty for new a Attorneys admitted between Jun. 1 and Nov. 30	\$51.00	45 days from invoice date Penalty due if payment not received by deadline set forth in rule 2.12
	Penalty for nonconforming payments	\$103.00	— Not Applicable

Rule	Description	Amount	Deadline
2.15	(B) Scaling deadline for qualified active attorneys (25% reduction of base active fee of \$551.00)	\$460.25	Mar. 30 or 45 days from date of invoice if admitted between Jan. 1 and May 31
	(C) Scaling deadline for qualified employers (25% reduction of base active fee of \$551.00)	\$460.25	Mar. 30
2.16(C)(3)(c)	Waiver for active attorneys with total gross annual household income from all sources of \$20,000 or less (50% reduction of base active fee of \$551.00)	\$323.00	Mar. 30
2.31	(A) Transfer to active status	Difference between license fee already paid and full active license fee	For transfer at any time
	(B) Transfer to inactive status	No refund of Active license fees already paid	Transfer at any time; however, to be eligible to pay the inactive rate the following calendar year, the Transfer to Inactive Status form must be submitted by Dec. 1 and the transfer to inactive must be effective by Dec. 31
2.33	(C)(2) Reinstatement fee to terminate suspension for nonpayment ³	\$300.00 or double the delinquent amount, whichever is lesser	At time reinstatement is requested
2.55	MCLE Education Modification (e-mod)	\$103.00	Jun. 30
2.71; 2.90	MCLE noncompliance	\$103.00	<p>Group 1 (last names A-G)⁴:</p> <ul style="list-style-type: none"> Compliance Period: 2/1/2022 – 3/29/2025 Deadline To Report: March 30, 2025 <p>Group 2 (last names H-M)⁴:</p> <ul style="list-style-type: none"> Compliance Period: 2/1/2024 - 3/29/2027 Deadline To Report: March 30, 2027 <p>Group 3 (last names N-Z)⁴:</p> <ul style="list-style-type: none"> Compliance Period: 2/1/2023 – 3/29/2026 Deadline To Report: March 30, 2026
2.71; 2.93	Reinstatement fee to terminate MCLE inactive enrollment	\$308.00	At time reinstatement is requested
2.86	MCLE Credit Request	\$103.00	Mar. 30
2.90	MCLE Audit Deficiency	\$205.00	— Not Applicable

Rule	Description	Amount	Deadline
2.144	New Attorney Training Modification	\$103.00	By the end of the Attorney's New Attorney Training Compliance Period
2.150(B)	New Attorney Training noncompliance	\$103.00	The last day of the month of the licensee's 1-year anniversary as a licensee
2.153	Reinstatement fee to terminate New Attorney Training inactive enrollment	\$308.00	60-days from the last day of the month of the licensee's 1-year anniversary as a licensee
Not applicable	Penalty for returned payment	\$21.00	— Not applicable
Board policy	Fingerprinting Noncompliance	\$103.00 ⁵	Mar. 30
Board policy	Fingerprinting Reinstatement	\$308.00 ⁵	At time reinstatement is requested
Not applicable	Certificates of Standing	\$41.00 per certificate	When Requested
Not applicable	Certificates of Standing (Notary Fee)	\$15.00 per certificate	When Requested
Not applicable	Certificates of Standing (Delivery Fee for Mailed Certificates per address)	No fee - First Class USPS \$20.00 - UPS Within CA \$30.00 - Domestic UPS (outside CA) \$50.00 - International UPS	When Requested
Not applicable	Duplicate Bar Card Fees	\$10.00	When Requested
Pending Rule Change	Voluntary Resignation Fee	\$85.00 ⁶	At time resignation is requested

¹ Rule 1.20(L).

² Effective only if amendments to rule 9.7 of the California Rules of Court are adopted by the Supreme Court without material modification and effective as of the effective date of those amendments.

³ Per Bus. & Prof. Code § 6143, the reinstatement fee may not exceed double the amount of delinquent dues, penalties, or costs.

⁴ In order to transition the MCLE reporting deadline to March 30 to coincide with the revised annual fee deadline, the Board of Trustees, as authorized by rule 9.31 of the California Rule of Court, has exempted all compliance groups from one standard 36-month compliance period and replaced it with a single 38-month cycle ending on March 29. Following the conclusion of each compliance group's single 38-month cycle, the compliance group is subject to the standard 36-month cycle, commencing on March 30 of the respective year and ending the day before the deadline 36 months later.

⁵ Fingerprinting noncompliance penalty and involuntary inactive enrollment authorized by Board policy in Item 704, November 2019.

⁶ Effective only if amendments to paragraph (B) of rule 2.45 of the Rules of the State Bar are adopted by the Board of Trustees, and as of the effective date of those amendments.

⁷ **Due to a brief system outage on April 1, 2025 that impacted My State Bar Profile and Agency Billing, the State Bar will not penalize late annual fee payments and/or reports that were impacted by the outage and were due on April 1, 2025 if the payment and/report is received by April 3, 2025. This footnote is retroactively effective to March 1, 2025.**

TITLE 3, DIVISION 2, CHAPTER 2

LEGAL SPECIALIZATION

Rule	Description	Amount	Deadline
3.110, 3.112, 3.116 (A)	Application Fee:		Upon filing
	1. Examination registration	\$103.00	
	2. Certification application	\$308.00	
	3. Fee to take exam on applicant's own laptop computer	\$0.00	
	4. Fee for late registration for examination for applications received after timely filing deadline through first late filing deadline	\$154.00	
	5. Fee for late registration for examination for applications received after first late filing deadline through final filing deadline	\$154.00	
	6. Fee for late registration to take exam on applicant's own laptop computer	\$0.00	
3.119	Fee for Recertification:		Upon filing
	1. Application	\$359.00	
3.110, 3.119	Annual Fee:		Mar. 30 or 30 days from invoice date for newly certified specialists
	1. Currently certified specialists	\$370.00	
	2. Initial certification between December 1 and June 30	\$370.00	
	3. Initial certification between July 1 and November 30	\$205.00	
	4. Certified specialists engaged in judicial service as described in rule 3.11 98	\$0.00 —	
3.119	Annual Fee Late Charge	\$77.00	Mar. 30 or 30 days from invoice date for newly certified specialists
N/A	Replacement Certificate of Legal Specialization	\$26.00	Upon request
3.125	Appeal of Certification denial, suspension, or revocation	\$514.00	Not applicable

TITLE 3, DIVISION 5, CHAPTER 3

LAWYER REFERRAL SERVICES

Rule	Description	Amount	Deadline
3.802(A)	Application Fee: ¹		
	1. Nonprofit services	<p>\$1,000.00 for a service that operates in one county only \$500.00 for the second county in which the service will operate, if any \$250.00 for each county in which the service will operate, if any</p> <p>For continued certification and regardless of the number of counties in which the service operates, one and a half percent (1.5%) of gross revenue up to maximum of \$15,000.00 No application fee, either for initial or continued certification shall exceed \$15,000.00</p>	Upon filing of application for certification or continued certification
	2. For-profit services	<p>\$5,000.00 for a service that operates in one county only \$2,500.00 for the second county in which the service will operate, if any \$1,250.00 for each additional county in which the service will operate, if any</p> <p>For continued certification and regardless of the number of counties in which the service operates, one and a half percent (1.5%) of gross revenue, up to maximum of \$25,000.00</p>	Upon filing of application for certification or continued certification
3.803(A)(3)	Reapplication Fee Following Denial of Initial Application	See fees under rule 3.802(A)	Not applicable
3.823(C)(1)	Errors and Omissions Insurance Amounts for Each Panel Attorney ²	\$100,000.00 per occurrence and \$300,000.00 aggregate, per year. ³	Upon filing of application for certification or continued certification

¹ Bus. & Prof. Code § 6155(f)(4) provides that the application fee and renewal fees be determined by a

combination of factors including for-profit or nonprofit status and that the fees do not exceed \$10,000.00 or 1 percent of gross annual revenues, whichever is less.

² Bus. & Prof. Code § 6155(f)(6) requires each panel attorney to possess a policy of errors and omissions insurance in an amount not less than \$100,000.00 for each occurrence and \$300,000.00 aggregate, per year.

³ The amounts listed are not a fee or a charge but rather the threshold monetary values associated in the applicable rule.

TITLE 4, DIVISION 2

ACCREDITED LAW SCHOOL FEES

Rule	Description	Amount	Deadline
4.110(A) & (B)	Fees for Services	\$350.00/hour Total cost: Time and expenses	Not applicable
4.110(C)	Travel Expenses (per State Bar Travel Reimbursement policy)	Actual cost	Not applicable
4.121(A)	Application for Provisional Accreditation fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.121(D)	Provisional Accreditation Inspection and Report fee (plus expenses per rule 4.110(C))	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.140-4.143	Application for Accreditation fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.147(B) & (C)	Application for Jointly Accredited Status fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.144-4.146	Accreditation Inspection and Report fee (plus expenses per rule 4.110(C))	Deposit: \$5,000.00 Total cost: Time and expenses	Not applicable
4.161	Accreditation Services fee for Accredited Law Schools and Deadline	\$60.44 54.85 per enrolled student	Nov. 15
4.161	Accreditation Services fee for Jointly Accredited Law Schools and Deadline	\$53.79 48.81 per enrolled student	Nov. 15
4.161	Late Filing of Periodic Compliance Report fee	\$350.00	Not applicable
4.161(A)	Annual Branch Campus fee	Not applicable	Not applicable
4.161(A)	Annual Satellite Campus fee	Not applicable	Not applicable
4.124, 4.144, 4.162, 4.172(D)	Periodic or Other Inspections (plus expenses per rule 4.110(C))	Deposit: \$37,500.00 Total cost: Time and expenses	Deposit to be paid in full a minimum of 30 days prior to a scheduled inspection
4.121, 4.141, 4.163	Self-Study fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.109, 4.165	Application for Major Change or Waiver fee	Deposit: \$250.00 Total cost: Time and expenses	Not applicable
4.165	Major Change Inspection and Report fee (plus expenses per rule 4.110(C))	Deposit: \$2,000.00 Total cost: Time and expenses	Not applicable

<i>Rule</i>	<i>Description</i>	<i>Amount</i>	<i>Deadline</i>
4.170(B)	Response to Notice of Noncompliance fee	Deposit: \$800.00 Total cost: Time and expenses	Not applicable
4.170(B)(2)	Site Inspection Regarding Notice of Noncompliance fee (plus expenses per rule 4.110(C)), including Probation or Other Monitoring	Deposit: \$2,000.00 Total cost: Time and expenses	Not applicable

RULES OF THE STATE BAR OF CALIFORNIA
APPENDIX A: SCHEDULE OF CHARGES AND DEADLINES

The Rules of the State Bar provide that “If a rule refers to the Schedule of Charges and Deadlines, the referenced date or amount is part of the rule.”¹ Unrevised rules state such amounts or dates in their text or otherwise indicate what they are.

Charges and deadlines are adopted by the Board of Trustees unless otherwise indicated.

Note: Charges are base amounts that may be increased as specified by rule or otherwise authorized by law.

ANNUAL LICENSING, NONCOMPLIANCE, REINSTATEMENT, AND MISCELLANEOUS REGULATION FEES⁷

Rule	Description	Amount	Deadline
2.2(G)	Licensee Record noncompliance	\$103.00	Mar. 30
2.2(H)	Reinstatement fee to terminate Licensee Record inactive enrollment	\$308.00	At time reinstatement is requested
2.3(A)(1)	Civility Oath noncompliance	\$103.00 ²	Mar. 30
2.3(D)(1)	Reinstatement fee to terminate Civility Oath inactive enrollment	\$308.00 ²	At time reinstatement is requested
2.5(J)	CTAPP noncompliance	\$103.00	Mar. 30
	Reinstatement fee to terminate CTAPP inactive enrollment	\$308.00	At time reinstatement is requested
2.11	Annual fees at active rate	\$598.00	Mar. 30
	Annual fees at inactive rate	\$205.00	Mar. 30
2.12	(A) Admitted between Jan. 1 and May 31	\$598.00	45 days from invoice date
	(B) Admitted between Jun. 1 and Nov. 30	\$299.00	45 days from invoice date
	(C) Administrative fee for admission in December	None	Not applicable
2.13	Penalties for late payment of annual fees received at the State Bar <i>after Mar. 30</i> .		
	Billed at active rate	\$103.00	Penalty due if payment not received by deadline set forth in rule 2.11
	Billed at inactive rate	\$31.00	
	Late initial fee penalty for new attorneys admitted between Jan. 1 and May 31	\$103.00	Penalty due if payment not received by deadline set forth in rule 2.12
	Late initial fee penalty for new attorneys admitted between Jun. 1 and Nov. 30	\$51.00	Penalty due if payment not received by deadline set forth in rule 2.12
	Penalty for nonconforming payments	\$103.00	Not Applicable

Rule	Description	Amount	Deadline
2.15	(B) Scaling deadline for qualified active attorneys (25% reduction of base active fee of \$551.00)	\$460.25	Mar. 30 or 45 days from date of invoice if admitted between Jan. 1 and May 31
	(C) Scaling deadline for qualified employers (25% reduction of base active fee of \$551.00)	\$460.25	Mar. 30
2.16(C)(3)(c)	Waiver for active attorneys with total gross annual household income from all sources of \$20,000 or less (50% reduction of base active fee of \$551.00)	\$323.00	Mar. 30
2.31	(A) Transfer to active status	Difference between license fee already paid and full active license fee	For transfer at any time
	(B) Transfer to inactive status	No refund of Active license fees already paid	Transfer at any time; however, to be eligible to pay the inactive rate the following calendar year, the Transfer to Inactive Status form must be submitted by Dec. 1 and the transfer to inactive must be effective by Dec. 31
2.33	(C)(2) Reinstatement fee to terminate suspension for nonpayment ³	\$300.00 or double the delinquent amount, whichever is lesser	At time reinstatement is requested
2.55	MCLE Education Modification (e-mod)	\$103.00	Jun. 30
2.71; 2.90	MCLE noncompliance	\$103.00	<p>Group 1 (last names A-G)⁴:</p> <ul style="list-style-type: none"> • Compliance Period: 2/1/2022 – 3/29/2025 • Deadline To Report: March 30, 2025 <p>Group 2 (last names H-M) ⁴:</p> <ul style="list-style-type: none"> • Compliance Period: 2/1/2024 - 3/29/2027 • Deadline To Report: March 30, 2027 <p>Group 3 (last names N-Z) ⁴:</p> <ul style="list-style-type: none"> • Compliance Period: 2/1/2023 – 3/29/2026 • Deadline To Report: March 30, 2026
2.71; 2.93	Reinstatement fee to terminate MCLE inactive enrollment	\$308.00	At time reinstatement is requested
2.86	MCLE Credit Request	\$103.00	Mar. 30
2.90	MCLE Audit Deficiency	\$205.00	Not Applicable

Rule	Description	Amount	Deadline
2.144	New Attorney Training Modification	\$103.00	By the end of the Attorney's New Attorney Training Compliance Period
2.150(B)	New Attorney Training noncompliance	\$103.00	The last day of the month of the licensee's 1-year anniversary as a licensee
2.153	Reinstatement fee to terminate New Attorney Training inactive enrollment	\$308.00	60-days from the last day of the month of the licensee's 1-year anniversary as a licensee
Not applicable	Penalty for returned payment	\$21.00	Not applicable
Board policy	Fingerprinting Noncompliance	\$103.00 ⁵	Mar. 30
Board policy	Fingerprinting Reinstatement	\$308.00 ⁵	At time reinstatement is requested
Not applicable	Certificates of Standing	\$41.00 per certificate	When Requested
Not applicable	Certificates of Standing (Notary Fee)	\$15.00 per certificate	When Requested
Not applicable	Certificates of Standing (Delivery Fee for Mailed Certificates per address)	No fee - First Class USPS \$20.00 - UPS Within CA \$30.00 - Domestic UPS (outside CA) \$50.00 - International UPS	When Requested
Not applicable	Duplicate Bar Card Fees	\$10.00	When Requested
Pending Rule Change	Voluntary Resignation Fee	\$85.00 ⁶	At time resignation is requested

¹ Rule 1.20(L).

² Effective only if amendments to rule 9.7 of the California Rules of Court are adopted by the Supreme Court without material modification and effective as of the effective date of those amendments.

³ Per Bus. & Prof. Code § 6143, the reinstatement fee may not exceed double the amount of delinquent dues, penalties, or costs.

⁴ In order to transition the MCLE reporting deadline to March 30 to coincide with the revised annual fee deadline, the Board of Trustees, as authorized by rule 9.31 of the California Rule of Court, has exempted all compliance groups from one standard 36-month compliance period and replaced it with a single 38-month cycle ending on March 29. Following the conclusion of each compliance group's single 38-month cycle, the compliance group is subject to the standard 36-month cycle, commencing on March 30 of the respective year and ending the day before the deadline 36 months later.

⁵ Fingerprinting noncompliance penalty and involuntary inactive enrollment authorized by Board policy in Item 704, November 2019.

⁶ Effective only if amendments to paragraph (B) of rule 2.45 of the Rules of the State Bar are adopted by the Board of Trustees, and as of the effective date of those amendments.

⁷ Due to a brief system outage on April 1, 2025 that impacted My State Bar Profile and Agency Billing, the State Bar will not penalize late annual fee payments and/or reports that were impacted by the outage and were due on April 1, 2025 if the payment and/report is received by April 3, 2025. This footnote is retroactively effective to March 1, 2025.

TITLE 3, DIVISION 2, CHAPTER 2

LEGAL SPECIALIZATION

Rule	Description	Amount	Deadline
3.110, 3.112, 3.116(A)	Application Fee:		Upon filing
	1. Examination registration	\$103.00	
	2. Certification application	\$308.00	
	3. Fee to take exam on applicant's own laptop computer	\$0.00	
	4. Fee for late registration for examination for applications received after timely filing deadline through first late filing deadline	\$154.00	
	5. Fee for late registration for examination for applications received after first late filing deadline through final filing deadline	\$154.00	
	6. Fee for late registration to take exam on applicant's own laptop computer	\$0.00	
3.119	Fee for Recertification:		Upon filing
	1. Application	\$359.00	
3.110, 3.119	Annual Fee:		Mar. 30 or 30 days from invoice date for newly certified specialists
	1. Currently certified specialists	\$370.00	
	2. Initial certification between December 1 and June 30	\$370.00	
	3. Initial certification between July 1 and November 30	\$205.00	
	4. Certified specialists engaged in judicial service as described in rule 3.118	\$0.00	
3.119	Annual Fee Late Charge	\$77.00	Mar. 30 or 30 days from invoice date for newly certified specialists
N/A	Replacement Certificate of Legal Specialization	\$26.00	Upon request
3.125	Appeal of Certification denial, suspension, or revocation	\$514.00	Not applicable

TITLE 3, DIVISION 5, CHAPTER 3

LAWYER REFERRAL SERVICES

Rule	Description	Amount	Deadline
3.802(A)	Application Fee: ¹		
	1. Nonprofit services	<p>\$1,000.00 for a service that operates in one county only \$500.00 for the second county in which the service will operate, if any \$250.00 for each county in which the service will operate, if any.</p> <p>For continued certification and regardless of the number of counties in which the service operates, one and a half percent (1.5%) of gross revenue up to maximum of \$15,000.00 No application fee, either for initial or continued certification shall exceed \$15,000.00</p>	Upon filing of application for certification or continued certification
	2. For-profit services	<p>\$5,000.00 for a service that operates in one county only \$2,500.00 for the second county in which the service will operate, if any \$1,250.00 for each additional county in which the service will operate, if any</p> <p>For continued certification and regardless of the number of counties in which the service operates, one and a half percent (1.5%) of gross revenue, up to maximum of \$25,000.00</p>	Upon filing of application for certification or continued certification
3.803(A)(3)	Reapplication Fee Following Denial of Initial Application	See fees under rule 3.802(A)	Not applicable
3.823(C)(1)	Errors and Omissions Insurance Amounts for Each Panel Attorney ²	\$100,000.00 per occurrence and \$300,000.00 aggregate, per year ³	Upon filing of application for certification or continued certification

¹ Bus. & Prof. Code § 6155(f)(4) provides that the application fee and renewal fees be determined by a

combination of factors including for-profit or nonprofit status and that the fees do not exceed \$10,000.00 or 1 percent of gross annual revenues, whichever is less.

² Bus. & Prof. Code § 6155(f)(6) requires each panel attorney to possess a policy of errors and omissions insurance in an amount not less than \$100,000.00 for each occurrence and \$300,000.00 aggregate, per year.

³ The amounts listed are not a fee or a charge but rather the threshold monetary values associated in the applicable rule.

TITLE 4, DIVISION 2

ACCREDITED LAW SCHOOL FEES

Rule	Description	Amount	Deadline
4.110(A) & (B)	Fees for Services	\$350.00/hour Total cost: Time and expenses	Not applicable
4.110(C)	Travel Expenses (per State Bar Travel Reimbursement policy)	Actual cost	Not applicable
4.121(A)	Application for Provisional Accreditation fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.121(D)	Provisional Accreditation Inspection and Report fee (plus expenses per rule 4.110(C))	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.140-4.143	Application for Accreditation fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.147(B) & (C)	Application for Jointly Accredited Status fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.144-4.146	Accreditation Inspection and Report fee (plus expenses per rule 4.110(C))	Deposit: \$5,000.00 Total cost: Time and expenses	Not applicable
4.161	Accreditation Services fee for Accredited Law Schools and Deadline	\$54.85 per enrolled student	Nov. 15
4.161	Accreditation Services fee for Jointly Accredited Law Schools and Deadline	\$48.81 per enrolled student	Nov. 15
4.161	Late Filing of Periodic Compliance Report fee	\$350.00	Not applicable
4.161(A)	Annual Branch Campus fee	Not applicable	Not applicable
4.161(A)	Annual Satellite Campus fee	Not applicable	Not applicable
4.124, 4.144, 4.162, 4.172(D)	Periodic or Other Inspections (plus expenses per rule 4.110(C))	Deposit: \$37,500.00 Total cost: Time and expenses	Deposit to be paid in full a minimum of 30 days prior to a scheduled inspection
4.121, 4.141, 4.163	Self-Study fee	Deposit: \$750.00 Total cost: Time and expenses	Not applicable
4.109, 4.165	Application for Major Change or Waiver fee	Deposit: \$250.00 Total cost: Time and expenses	Not applicable
4.165	Major Change Inspection and Report fee (plus expenses per rule 4.110(C))	Deposit: \$2,000.00 Total cost: Time and expenses	Not applicable

<i>Rule</i>	<i>Description</i>	<i>Amount</i>	<i>Deadline</i>
4.170(B)	Response to Notice of Noncompliance fee	Deposit: \$800.00 Total cost: Time and expenses	Not applicable
4.170(B)(2)	Site Inspection Regarding Notice of Noncompliance fee (plus expenses per rule 4.110(C)), including Probation or Other Monitoring	Deposit: \$2,000.00 Total cost: Time and expenses	Not applicable